Recruitment Workflow Pipeline View Quick Reference Guide

What is the Recruitment Workflow Pipeline View?

The Pipeline view allows you to quickly see and manage all applications at each stage of your selected Recruitment Workflow. You can choose to view a single or multiple Vacancies all at the same time.

Pipeline View Filters

When viewing the Pipeline, several filters are available to you. These include:

- My Live Vacancies or All Live Vacancies
- Candidate Type
- Suitability

- Single or multiple Vacancies
- Contacted State
- Status Type and Status

HEAD OFFICE WORKFLOW My Live Vacancies 🗸 Showing: All 🗸						
∧ Up 🛨 New 🔳	Contact 👻 🔛 Doc Me	ge 👲 Download I	Files 🖶 Print 🗸 📋] Multi-Edit 👻 🛅 Slots		
Candidate Type: All 🗸	Contacted State: All \checkmark	Suitability: All 🗸	Status Type: Active 🛩	Status: All 🗸 Candidate Search		

Candidate/Application Cards

Each application is represented by a Candidate/Application Card. Each card displays:

- Candidate Name
- Candidate Type
- Candidate Star Rating
- The Vacancy and Company name
- Their Workflow Status
- The current Action
- Suitability from Screening
- A Shortcut to the Candidates CV
- Contact State









Progressing Candidates

Candidates can be moved between Workflow Stages quickly and easily in two ways:

- Dragging and Dropping one or more Candidates from one stage to another
- Selecting Candidates, clicking the Process button and using the Progress flyout menu

HIRING MANAGER SHORTLIST				
Update Status	>			
NEXT STEPS:				
First Interview	>			
Offers & Placements	>			
PREVIOUS STEPS:				
To Review	>			

Additional Views

When working on a single Vacancy, three additional options become available.

Pipeline

Clicking this anywhere within a Vacancy will take you to the Pipeline View for that Vacancy

Tabs

This view displays the Vacancy within a more traditional Tab view. Each stage is displayed as a tab, rather than a Pipe, with all applications within that stage shown in a Table/Grid.

Talent Pool

It's great when talent can find and apply to your Vacancies – but it's even better when you can use your existing Talent Pool to find and contact suitable Candidates. This is where the Talent Pool view comes in to its own. Using this view, you can see all Candidates registered on your system and use the Eploy Quick Match tool to create a Long List. From here, you can contact these Candidates and invite them to apply to your Vacancy

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